

Warrant name: NVL.KIS.M.CA.T.04  
 Company name: KIS Viet Nam Securities Corporation  
 Subject: Announcement of adjustment of covered warrant

Content:  
 KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CNVL2003
Name (code) of underlying security:	NVL
Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Adjustment date:	June 9, 2021
Reason:	NO VA LAND INVESTMENT GROUP CORPORATION issues shares to increase capital from the owner's equity

Old exercise price	(1)	63,259 VND
Old conversion ratio	(2)	9.8875 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	136,000
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	100,239.043824701 VND
New exercise price	(5) = (1) x [(4)/(3)]	46,625
New conversion ratio	(6) = (2) x [(4)/(3)]	7.2876:1

This announcement replaces the one posted on June 10, 2021.